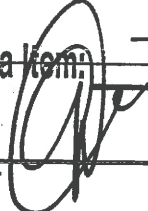





Agenda Item: 7A
Approved: 
Gary A. Napper City Manager

STAFF REPORT

TO: HONORABLE MAYOR AND COUNCIL MEMBERS

FROM: Laura Hoffmeister, Assistant to the City Manager 

MEETING DATE: March 1, 2016

SUBJECT: Public Hearing to consider a proposed 10-year continuance to the existing Community Facilities District's (CFD's) annual real property special parcel tax that funds the Citywide Trails and Landscape District annual operation and maintenance by placement of a local ballot measure on the June 2016 General Primary Election.

RECOMMENDATION

Upon conclusion of the staff report, and any public comments received from the public hearing, it is recommended the City Council:

1. Adopt the attached Resolution associated with placing a ballot measure for a 10 year continuance of the operation and maintenance of the existing Citywide Trails and Landscape District's [Community Facilitates District (CFD) 2007-1], special parcel tax for voter consideration at the voters on the June 7, 2016 election.
2. By motion establish an ad-hoc committee of the City Council to prepare and submit the ballot argument in support of the measure, and any rebuttal argument.

BACKGROUND

Generally citywide public landscaping services on roadways, trails and open space have always been funded by a special revenue levied on private properties throughout the City. Prior to 1997, the City of Clayton had two (2) special tax districts for the care and maintenance of public roadway landscaping, trails and open space. The "Clayton Landscape Maintenance District" covered neighborhoods in the original sections of town and had an annual tax rate of \$112.20. A newer second District known as the "Oakhurst Landscape Maintenance District" was created with the residential Oakhurst Development and had an initial annual special parcel tax rate of \$205.00. In addition there were other sections of the City that were not included in any landscape maintenance district (e.g. Dana Hills), although they received similar general benefits for the common care and maintenance of citywide roadway landscaping, trails and open space.

To correct this inconsistency and establish one (1) uniform special tax rate for the maintenance of the general benefit areas, voters in November 1997 passed Measure E that created a Citywide Landscape Maintenance District (CFD 1997-1) for a ten (10) year period. That special parcel tax was replaced by CFD 2007-1 in June 2007.

Subject: Consider a proposed 10-year continuance to an existing special real property special parcel tax supporting and funding the Citywide Trails and Landscape operation and maintenance by a local ballot measure on the June 2016 Primary Election.

Meeting Date: March 1, 2016

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In 2007 a new Community Facilities District (CFD) was established to replace the old 1997 Landscape Maintenance District. The City Council and Clayton voters established (CFD) 2007-1, to receive dedicated maintenance and operation funds if the public voted for a special parcel tax. The tax revenue pays for costs related to the operation, maintenance, repair and replacement landscaping, irrigation, roadway landscaping, trails and open space including fire breaks. City parks are not maintained by this special tax (but through the General Fund). In June 2007 a ballot measure for such dedicated funds was placed before the voters for the special tax known as Measure "B" for a 10 year period through FY 16/17. It received 82.94% voter approval (more than the minimum 66.66% required for a special tax). The special tax has been levied on the real property tax bills since FY 07/08. The City Council also set forth a Citizens Oversight Committee for the Landscape Maintenance District. The Citizens Advisory Committee has met frequently and has guided the use of the funds over the last 10 years; and produces an independent Annual Public Report on the funds received and the use of the funds.

The Trails and Landscape Committee (TLC) reviewed and considered this funding continuance matter at three public meetings: March 16, 2015, June 6, 2015 and January 11, 2016. The TLC unanimously recommended:

- The CFD 2007-1 Landscape Maintenance District's extension be placed before the voters in the June 2016 election.
- The time period be for 10 years
- The tax rate methodology remain as it currently exists.
- Retain the citizens oversight committee

At its January 19, 2016 public meeting the City Council directed staff to move forward on the June 2016 election, the consideration of a continuance of the Citywide Trails and Landscape District [Community Facilitates District (CFD) 2007-1], special parcel tax with the same tax rate and methodology, and formally adopted a Resolution [No. 06-2016] to schedule the required ballot measure public hearing for March 1, 2016.

DISCUSSION

At the January 19, 2016 meeting the City Council did authorize an ad-hoc group of the legislative body (Councilmembers Pierce and Haydon) to work with staff on the ballot measure wording. The March 1, 2016 public hearing is the last step in the process to place the ballot measure before the voters on the upcoming election. The City Council will be taking final action on directing the placement of the ballot on the June 7, 2016 election, the final ballot wording (included in the Resolution), directing the City Attorney to prepare the required impartial analysis; and authorize an ad hoc committee of the legislative body to prepare the ballot argument in support of the measure. As long as less than half of all affected property owners do not submit written protests regarding the proposal at this hearing, the City Council can at this meeting submit the measure to the voters at the June primary election. The measure requires two-thirds (66.66%) voter support to be approved as a special purpose tax.

Subject: Consider a proposed 10-year continuance to an existing special real property special parcel tax supporting and funding the Citywide Trails and Landscape operation and maintenance by a local ballot measure on the June 2016 Primary Election.

Meeting Date: March 1, 2016

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The ballot measure continues the same tax rate methodology and the same annual adjustment in the Consumer Price Index but in no event can the annual rate increase be higher than 3% over the previous year.

This special tax serves as the sole funding source for the Citywide Trails and Landscape Operations and Maintenance – known officially as Community Facilities District (CFD) 2007-1. There are not sufficient funds elsewhere in the General Fund budget to undertake the ongoing \$1,029,751 operational and maintenance costs of the trails, public roadway open space weed abatement. The tax revenue pays for costs related to the operation, maintenance, repair and replacement landscaping, irrigation, hardscape, lights, water, electricity, weed abatement, etc. City parks are not maintained by this special tax (but through the General Fund, except for The Grove Park which has its own separate voter approved funding special tax).

The rate for FY 15/16 is \$234.84 per year for single-family residential parcels and per non-residential parcel or fraction thereof. The non-residential parcels the current rate is \$234.84 per parcel or fraction thereof. The amounts may be increased by vote of the City Council in accord with the annual increase of the CPI annually with a maximum cap of 3% annual increase.

Currently there are approximately 4,103 parcels subject to the special tax; of these 4,043 are residential and approximately 60 are non-residential. The total amount of revenue received from this tax for FY 2015-16 is \$1,029,751. These tax revenues are placed into a Special Revenue (restricted use) Fund (No. 210) through which all eligible expenses are tracked, paid and audited. Allowable expenses include only that for the purposes of the Landscape District Operation and Maintenance District such as materials, supplies, equipment, utilities, labor, and administration (currently \$33,863/year; 3.3%).

If the special tax is not placed before the voters the last tax levy will occur in FY 16/17 and thereafter there is no funding to continue its operations and maintenance. It is improbable to imagine the City's \$4 million General Fund budget could absorb this annual \$1 million service considering Police operations use 51.7% of the General Fund Budget.

No general fund monies will be expended in connection with this ballot measure; cost for the ballot portion related to the Landscape Maintenance Tax would be paid for out of the CFD Funds.

All revenues generated by the CFD's annual special tax have been and would continue to be used solely for the operation and maintenance of the Citywide Trails and Landscape District annual operation and maintenance. The CFD's funds cannot be spent for any other purpose by the City and cannot be "stolen" by state budget schemes. All tax revenues remain local with the exception of an annual fee that must be paid by the CFD for the County's collection of this special tax with the property tax bills. With voter approval, the CFD's special tax would commence in tax year 2017-2018 and would expire at the end of tax year 2026-2027 (June 30, 2027).

Subject: Consider a proposed 10-year continuance to an existing special real property special parcel tax supporting and funding the Citywide Trails and Landscape operation and maintenance by a local ballot measure on the June 2016 Primary Election.

Meeting Date: March 1, 2016

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BALLOT MEASURE AND ELECTION PROCEDURES

The City Council, by virtue of calling the election and the author of the ballot measure, retains the authority to write the actual ballot measure text. The Resolution calling the Election incorporates the text of the ballot measure itself that will appear on the voter's actual ballot and in the Voter Information Pamphlet.

The measure's text including ballot title (except city name and measure letter) is limited to 75 words, as counted pursuant to the CA Elections Code. New legislation (effective January 1, 2016) also requires the ballot measure to include the total amount of revenue generated per year to be included in the ballot measure wording. The City Council may modify the proposed ballot measure prior to adoption of this Resolution, provided the modifications result in a text not exceeding 75 words. An ad-hoc committee of the City Council (Pierce and Haydon) worked with the City staff to craft the recommended ballot wording contained in the attached Resolution.

The City Attorney is also directed by the enactment of this Resolution to prepare an impartial analysis of the proposed ballot measure. The impartial analysis will be printed in the local Voter Information Pamphlet provided to each registered voter in Clayton, and must be filed with the City Clerk by the August 19th deadline.

Further, the Resolution calling the Election establishes a deadline date of August 24, 2016 for submittal of any Arguments For or Against the proposed measure. (Corresponding Rebuttal Arguments must be filed with the City Clerk by August 29, 2016).

As author and proponent of the ballot measure, the City Council may authorize two of its members to author the Argument In Favor of the ballot measure, in addition to penning the Rebuttal Argument if any. In doing such this argument is for printing in the Voter Pamphlet (ie: Election Guide), and is placed above any interested citizens or individual members of Council acting on their own.

FISCAL IMPACT

No General Fund monies will be expended in connection with this ballot measure; cost for the ballot portion related to the Citywide Trails and Landscape Maintenance District special parcel tax would be paid from the CFD 2007-1 Funds. The cost for this election is less expensive as it will be combined with a consolidated primary election cycle rather than off year (i.e.: 2017) or special election cycle. If the election is unsuccessful the last opportunity would be to place a different measure on the next general election cycle (November 2016); thereafter if unsuccessful there would be no opportunity to place it on a future election without a gap in the funding stream and resultant loss of public services paid by this Fund.

With the consolidation benefit, the election cost for the ballot measure is only the incremental expense for printing and distribution of a Voter Information Pamphlet about the ballot measure to each registered voter in Clayton. The County Elections Office has informed our City Clerk they expect this cost to be approximately \$10,000 (for 2-6 pages of ballot information). The cost of this ballot measure election must be paid by the Citywide Trails and

Subject: Consider a proposed 10-year continuance to an existing special real property special parcel tax supporting and funding the Citywide Trails and Landscape operation and maintenance by a local ballot measure on the June 2016 Primary Election.

Meeting Date: March 1, 2016

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Landscape District Fund and such expenditure was incorporated into the Citywide Trails and Landscape District annual operation and maintenance budget in FY 15/16 adopted by the City Council. The attached Resolution also includes in Section 9, appropriate language to ensure the funding for the election costs of the ballot measure are paid from The Trails and Landscape Maintenance District's (CFD 2007-1) special funds.

The actual collection of the tax is done by the County, and the County collection costs are also paid for by the CFD. Established in the current voter-approved tax is the authorization after the initial year, to increase the assessment by the CPI with a maximum cap of 3% annually. The proposed ballot measure would continue this same formula for an additional 10 years.

Attachment:

1. Resolution calling an Election for Extension of the existing special tax subject to the same adjustment methodology for Community Facilities District 2007-1 Citywide Trails and Landscape District annual operations and maintenance for 10 years (through FY 2026/2027).

- City has historically maintained its landscape and open space via special restricted funds from special parcel tax.
- Prior to 1997, (2) special tax districts for the care and maintenance of public roadway landscaping, trails and open space. The “Clayton Landscape Maintenance District” covered neighborhoods in the original sections of town and had an annual tax rate of \$112.20. per parcel.
- When Oakhurst was built a new additional district was created with an initial annual tax rate of \$205 parcel.
- Other areas of the city were not included in any landscape maintenance district (e.g. Dana Hills), although they received similar general benefits for the care and maintenance of citywide roadway landscaping, trails and open space.
- If Original Oakhurst rate kept with inflation it would be \$328 per year today (or \$100 more than current)

- November 1997 (1) uniform special tax rate, Measure E which created a Citywide Landscape Maintenance District (CFD 1997-1) for a ten (10) year period. (rate equalization over three year period to \$111/year.)
- June 2007 voters pass Measure B to replace the 1997 funding source.
- Measure B received 82.94% voter approval (more than the minimum 66.66% required for a special tax).
- The tax revenue pays for costs related to the operation, maintenance, repair and replacement landscaping, irrigation, roadway landscaping, trails and open space including fire breaks.
- City parks are not maintained by this special tax (but through the General Fund).

- The City Council also set forth a Citizens Oversight Committee for the Landscape Maintenance District (generally known as the Trails and Landscape Committee).
- This tax currently at \$234.84 /year expires in 2017.
- (TLC) considered the expiration and potential ballot measure to continue at 3 public meetings:
 - March 16, 2015,
 - June 6, 2015
 - January 11, 2016.
- The TLC unanimously recommended:

- Extension be placed before the voters in the June 2016 election.
- The time period be for 10 years
- The tax rate methodology as currently exists
(this includes annual CPI increase not to exceed 3% annually)
- Retain the Citizens Oversight Committee

- 4,103 parcels subject to the special tax
 - 4,043 are residential
 - 60 are non-residential.
- total revenue FY 2015-16 is \$1,029,751.
- tax revenues are placed into a Special Revenue (restricted use) Fund (No. 210) eligible expenses are tracked, paid and audited.
- LMD has/will reinvested \$1.4 million since 2008 (\$1.1 million completed plus \$300,000 planned with subdivision entry landscape project recently reviewed by the TLC and City Council)
- Allowable expenses include only that for the purposes of the Landscape District Operation and Maintenance District such as materials, supplies, equipment, utilities, labor, and administration (currently \$33,863/year; 3.3%).
- the City's \$4 million General Fund budget could not absorb this annual \$1 million service cost. (Police use 51% of GF)

- January 19, 2016 public meeting the City Council directed staff to move forward on the June 2016 election for continuing the LMD funding.
- Set March 1st as the public hearing
- Authorized Councilmembers Pierce and Haydon to work with staff on the ballot measure wording.

- Ballot measure wording

**CITYWIDE TRAILS AND LANDSCAPE MAINTENANCE DISTRICT
CONTINUATION OF EXISTING SERVICES AND SPECIAL PARCEL TAX**

Shall the existing Community Facility District 2007-1 (Trails and Landscape Maintenance District) be continued, with a Citizens Oversight Committee, for ten years to fund on-going operations and maintenance of the trails system, roadway landscape, open space weed abatement, and related expenses at the current annual special tax's rate and methodology (presently \$234.84/year per residential and non-residential parcel or fraction thereof), for FYs 2017-2027?

- 74 words (75 maximum)

Recommendation

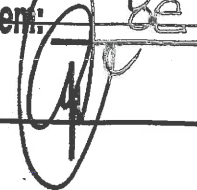
Adopt Resolution (revised/benched) which approves:

- The placement of the ballot on the June 7, 2016 election.
- the final ballot wording
- Directs the City Attorney to prepare the required impartial analysis.

By separate motion By motion

- establish an ad-hoc committee of the City Council to prepare and submit the ballot argument in support of the measure, and any rebuttal argument.



Agenda Item: 8e
Approved: 
Gary A. Napper City Manager

STAFF REPORT

TO: HONORABLE MAYOR AND COUNCIL MEMBERS

FROM: Laura Hoffmeister, Assistant to the City Manager 

MEETING DATE: January 19, 2016

SUBJECT: Consider a proposed extension to an existing special real property parcel tax supporting and funding the Citywide Landscape Maintenance District by a local ballot measure on the June 2016 Election.

RECOMMENDATION

Following the staff report and public comment, City Council to determine policy direction to staff regarding the proposed 10-year time extension to the existing special parcel tax for the Citywide Landscape District (CFD 2007-1), retaining the current tax rate methodology; and adopt the attached Resolution of Consideration, setting the public hearing for March 1, 2016.

BACKGROUND

Generally citywide public landscaping services on roadways, trails and open space have always been funded by a special revenue levied on private properties throughout the City. Prior to 1997, the City of Clayton had two (2) special tax districts for the care and maintenance of public roadway landscaping, trails and open space. The "Clayton Landscape Maintenance District" covered neighborhoods in the original sections of town and had an annual tax rate of \$112.20. A newer second District known as the "Oakhurst Landscape Maintenance District" was created with the residential Oakhurst Development and had an annual tax rate of \$205.00. In addition there were other sections of the City that were not included in any landscape maintenance district (e.g. Dana Hills), although they received similar general benefits for the care and maintenance of citywide roadway landscaping, trails and open space.

To correct this inconsistency and establish one (1) uniform special tax rate for the maintenance of the general benefit areas, voters in November 1997 passes Measure E that created a Citywide Landscape Maintenance District (CFD 1997-1) for a ten (10) year period. The special tax was replaced by CFD 2007-1 in June 2007.

In 2007 a new Community Facilities District (CFD) was established to replace the old 1997 Landscape Maintenance District. The City Council and Clayton voters established (CFD) 2007-1, to receive dedicated maintenance and operation funds if the public voted

Subject: Consider a proposed 10-year time extension to an existing special real property parcel tax supporting and funding the Citywide Landscape Maintenance District by a local ballot measure on the June 2016 Election.

Date: January 19, 2016

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for a special parcel tax. The tax revenue pays for costs related to the operation, maintenance, repair and replacement landscaping, irrigation, roadway landscaping, trails and open space including fire breaks. City parks are not maintained by this special tax (but through the General Fund). In June 2007 a ballot measure for such dedicated funds was placed before the voters for the special tax known as Measure "B" for a 10 year period through FY 16/17. It received 82.94% voter approval (more than the minimum 66.66% required for a special tax). The special tax has been levied on the real property tax bills since FY 07/08. The City Council also set forth a Citizens Oversight Committee for the Landscape Maintenance District

DISCUSSION

The Trails and Landscape Committee (TLC) reviewed and considered this matter at three meetings: March 16, 2015, June 6, 2015 and January 11, 2016. The TLC unanimously recommended:

- The CFD 2007-1 Landscape Maintenance District extension be placed before the voters in the June 2016 election.
- The time period be for 10 years
- The tax rate methodology as currently exists.
- Retain the citizens oversight committee

This special tax serves as the sole funding source for the Landscape Maintenance District Downtown Park Operation and Maintenance – known officially as Community Facilities District (CFD) 2007-1. To levy the tax the City placed a ballot measure on the November 2007 consolidated election and received more than the minimum vote threshold (66.66%) to enact the tax.

The tax revenue pays for costs related to the operation, maintenance, repair and replacement landscaping, irrigation, roadway landscaping, trails and open space including fire breaks. City parks are not maintained by this special tax (but through the General Fund).

The actual collection of the tax is done by the County. Established in the current voter-approved tax is the authorization after the initial year, to increase the assessment by the CPI with a maximum of 3% annually. It is recommended the City Council direct staff to prepare the public notice for a hearing on March 1, 2016 for consideration of the ballot information for the June 2016 election which would extend the time period of the tax by 10 years beyond its expiration in 2017 with the same tax rate methodology.

In order to extend the current special tax to a longer period, the process requires technically the levying a new special tax in the CFD to extend the current tax; and consists of three major steps: (1) adopting a Resolution of Consideration to start the process, (2) conducting a public hearing on the Resolution and (3) submitting the tax extension to the voters. The enclosed Resolution of Consideration is the first step. It would schedule a public hearing for March 1st for affected parties to provide comments regarding the proposal. As long as less than half of all affected property owners do not submit written protests regarding the proposal at the hearing, the City Council can submit the measure to the voters at the June election. The measure requires two-thirds (66.66%) voter support to be approved.

Date: January 19, 2016

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At February 2016 City Council meetings staff will provide sample ballot language for the Council's consideration.

FISCAL IMPACT

For fiscal year 2015-16 fiscal year the total annual levy amount was \$234.84 per residential parcel, or per acre or fraction thereof for non-residential parcels.

Currently there are approximately 4,103 parcels subject to the special tax; of these 4,043 are residential and approximately 60 are non-residential. The total amount of revenue received from this tax for FY 2015-16 is \$1,029,751. These tax revenues are placed into a Special Revenue (restricted use) Fund (No. 210) through which all eligible expenses are tracked, paid and audited. Allowable expenses include only that for the purposes of the Landscape District Operation and Maintenance District such as: materials, supplies, equipment, utilities, labor, and administration (currently \$33863/year, 3.3%).

If the special tax is not placed before the voters the last tax levy will occur in FY 16/17 and thereafter there is no funding to continue its operations and maintenance. It is improbable to imagine the City's \$4 million General Fund budget could absorb this annual \$1 million service considering Police operations use 51.7% of the General Fund Budget.

No general fund monies will be expended in connection with this ballot measure; cost for the ballot portion related to the Landscape Maintenance Tax would be paid for out of the CFD Funds. The cost for an election are less expensive when combined with a consolidated election cycle rather off year (ie: 2015) election cycle. If the election is held in the next election cycle (June 2016) and is unsuccessful there remains an opportunity to place it on the November 2016 election without a gap in the funding stream.

CONCLUSION

It is recommended the City Council direct staff to prepare necessary documents to set a public hearing on March 1, 2016 and authorize other matters relating thereto, for proceeding with the process for placement of a time extension of 10 years with the same tax rate methodology of Community Facilities District (CFD 2007-1) special tax for the Landscape Maintenance District on the June 2016 election ballot.

Attachments:

TLC reports regarding their consideration of the Tax extension



Agenda Date: Jan. 11, 2016

Agenda Item: 4d

Memo

To: Trails and Landscape Committee
From: Asst. to the City Manager
Date: January 11, 2016
Re: Landscape Maintenance District Renewal of CFD 2007

The Trails and Landscape Committee considered and reviewed at its March 16, 2015 meeting and June 8, 2015 making a recommendation to the City Council of placing on the June 7, 2016 ballot a measure for the voters to consider extending the Landscape Maintenance District special tax called Community Facilities District 2007-1. This special tax was established by the voters in June 2007. The tax had a 10 year time limit, unless revote by the electorate. The tax is a special tax which requires 66.66% of the votes cast to be in favor to pass. In June 2007 it received 82.94% support. This is the final meeting for the TLC to discuss and finalize its recommendation to the City Council. The City Council will be discussing this matter at its January 19, 2016 meeting.

At the March and June meeting the TLC considered alternative time frames of 15 and 20 years in addition to the 10 years. The TLC also discussed if different funding methodology should be used. After discussion at the June meeting, the TLC felt the 10 year time frame was better as it was consistent with what the voters previously approved. Also identified was a longer period might lock down a rate where change might be needed after 10 years.

The TLC also expressed a preference for keeping the same methodology, as a different methodology (establishing a higher base rate to start with or higher annual adjustment) require additional time to prepare the needed information, and potentially more uncertainty with the voters as to the change. TLC indicated by keeping the same methodology etc. there would be less uncertainty with voters and a potential higher potential of passage. Staff has provided the above summary so that the TLC can confirm their preference as this is the last time to consider prior to moving forward to the City Council. TLC also asked for staff to bring back the annual levy rate history and rate increases under the current methodology for final confirmation of their preference/direction. Staff has also prepared three options for discussion of potential ballot wording should the TLC also like to provide input to the City Council.

Attached is a draft schedule of the time frame that would be involved for placing a ballot measure before the voters, the history of the annual tax levy amount and increases. [Note the current methodology specifies that the annual rate may increase by the CPI not to exceed 3% annually. The history shows that over the last 9 years the CPI rate did not exceed 3% the amount varied from a low of 0.8% to a high of 2.88%.

Staff has also attached the prior (June 2007) ballot information including election results, ballot wording, methodology, attorney impartial analysis, and map as background.

The Trails and Landscape Committee, acting as the Measure B Citizens Oversight Committee, will need to provide a final recommendation to the City Council regarding the expiration of the current tax and placing a measure before the voters in 2016 for a new tax, i.e.: continuation of the current tax, the rate and methodology.

The recommendation of the TLC should include:

- Should there be a measure be placed before the voters in June 2016?

[Alternatively if done in November 2016 and fails there would not be another opportunity without another source of funds available to maintain the current roadway landscaping and trails maintenance]

If a measure is placed before the voters in June 2016:

- What should the duration be? (The current time frame was for 10 years, options include 5, 10, 15 years or 20 years).

The TLC previously indicated a preference for 10 years same as the current measure.

- What should be the amount (continue with same rate and same formula or different base amount and formula).

The TLC previously indicated a preference for keeping the same rate and methodology formula – ie: residential at same rate; non-residential at the base rate for each acre or fraction thereof, with an annual increase the CPI but not to exceed 3% annually.

- Does the TLC want to recommend a preference on ballot wording

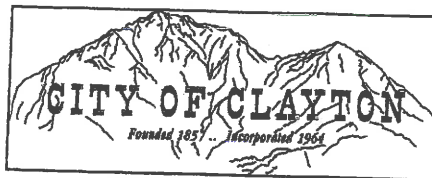
[Note: The City Council will make the final ballot wording].

Staff has prepared three ballot wording options for review and discussion.

- Does the TLC want to establish an Ad Hoc committee to work on ballot measure education information (education and outreach not advocacy).

This could include articles in the paper, attending community events and community meetings such as Clayton Cleans Up, Art and Wine, CBCA, Rotary etc., with informational handout materials and informational photo display showing actions taken by the LMD over since 2007.

revised 1/11/16 Replacement Projects Landscape Maintenance District (Measure B approved June 2007 duration 2007-08 through 2016-17)		amount -apx.	year -apx
Completed:			
Landscaping			
median tree replacement clayton road mitchell cyn to Atchinson stage (14 sycamore trees) donations paid for these		\$2,500	2008
Oakhurst Drive decorative pavers in narrow median noses, redo irrigation and replanting		\$70,000	2010
Clayton Water Feature replanting/redo irrigation		\$114,000	2010
March Creek Circle landscape berm mitigation irrigation upgrades replanting		\$19,400	2011
Clayton Road median (Oakhurst to Mitchell Cyn) and retaining wall from CVS to Daffodil Hill irrigation installation and new landscaping		328,011	2012
Daffodil Hill new irrigation and new planting (\$27,500 donated by CBCA)		\$29,000	2012
citywide Extra Tree Trimming for safety (annually \$20,000 for 5 years)		\$100,000	2010-2016
citywide open space tree canopy trim and lifting for fire protection 100 feet from res prop lines		\$ 40,000	2012/13-15
Trails:			
Peacock Creek install new headboards, apply new 1/4 x dust gravel and compact, install waterboard weir drainage		\$ 20,000	2008
Bruce Lee Trail Agency to Easley trail repaving		\$ 50,000	2008
Upper Easley El Molino /old Marsh Creek Rd to Center Street		\$70,000	2013
Lower Easley		\$30,000	2015
Mt Diablo Elem School Hill Trail		\$ 19,800	2015
pedestrial Trail Bridge surface replacement		\$ 79,000	2015
Other:			
Purchase New Irrigation Control Vehicle (Capital Equipment and Replacement Fund)		\$ 35,000	2007/08
Master Remote Computer Controller for all Irrigation Systems		\$30,000	2012/13
Adopt a Trail (from donations only)			
trail sponsorship signs and plaques (incl posts/signs and installation)		\$3,827	2009
installation of new uprights and electrical at oak trees - cardinet trail east side of library		\$4,400	2011/12
To be done:			
Landscaping			
Keller Ridge Drive street tree replacements		\$1,044,938	
Jeffrey Ranch Ct island replant/hardscape		\$46,000	2016
various subdivision entry redesign relandscape including hardscape		\$6,000	2016
downtown planter boxes		\$300,000	2016
		\$35,000	2016
Other:			
replace irrigation system central control field panel		\$20,000	2016
total reinvestment to Landscape Maintenance District through 12/31/15		\$1,044,938	
total additional reinvestment planned through 2016-17		\$407,000	
total est reinvestment through 6/30/17		\$1,451,938	



Memo

To: Trails and Landscape Committee
From: Asst. to the City Manager
Date: June 6, 2015
Re: Landscape Maintenance District Renewal of CFD 2007

As was reviewed at your March 16, 2015 meeting, the Clayton Landscape Maintenance District has a special tax called Community Facilities District 2006, which will be expiring in November 2017. This special tax was established by the voters in June 2007. The tax had a 10 year time limit, unless revote by the electorate.

At your March meeting staff recommended and the TLC concurred that a renewal or extended measure should be placed before the voters on the June 2016 ballot. The tax is a special tax which requires 66.66% of the votes cast to be in favor to pass. By placing it on the June 2016 ballot it would allow for another consideration in November 2016 should it not be successful. However the November 2016 consideration (only if June was not to get the required minimum votes) would need to be different – different can be a different time frame and/or a different amount; however it cannot be the exact same as was previously considered in the most recent election.

The Trails and Landscape Committee, acting as the Measure B Citizens Oversight Committee, will need to provide a recommendation to the City Council at their September or October meeting regarding the expiration of the current tax and placing a measure before the voters in 2016 for a new tax, i.e.: continuation of the current tax, the rate and methodology.

In order to meet the schedule the TLC will need to finalize its recommendation in August/September. The TLC can establish an Ad-Hoc committee of up to four members to work on this aspect with staff over the next few months in order to have options prepared timely for the entire TLC to review and consider at a public meeting in August/September. Attached is an updated draft schedule of the time frame that would be involved for placing a ballot measure before the voters.

Some of the considerations will be:

What should the duration be (how long-the current time frame was for 10 years; should it be longer such as 15 or 20 years.

What should be the amount [continue with same rate and same formula or different base amount and formula (If there is a different methodology desired, additional analysis will be required and new legal reports prepared, and possibly additional public meetings could be required)].



Agenda Date: 3-16-15

Agenda Item: 6h

Memo

To: Trails and Landscape Committee
From: Asst. to the City Manager
Date: March 16, 2015
Re: Landscape Maintenance District Renewal of CFD 2007

The Clayton Landscape Maintenance District has a special tax called Community Facilities District 2006. This special tax was established by the voters in June 2007. The tax had a 10 year time limit, unless revote by the electorate. Staff is planning for the consideration by the voters of the Landscape Maintenance District tax measure for the 2016 ballot process. It is planned that a tax measure would be placed before the voters in June 2016. The tax is a special tax which requires 66.66% of the votes cast to be in favor to pass. By placing it on the June 2016 ballot it would allow for another consideration in November 2016 should it not be successful. However the November 2016 consideration (only if June was not to get the required minimum votes) would need to be different – different can be a different time frame and/or a different amount; however it cannot be the exact same as was previously considered in the most recent election.

Attached is a draft schedule of the time frame that would be involved for placing a ballot measure before the voters.

The Trails and Landscape Committee, acting as the Measure L Citizens Oversight Committee, will need to provide a recommendation to the City Council regarding the expiration of the current tax and placing a measure before the voters in 2016 for a new tax, i.e.: continuation of the current tax, the rate and methodology.

Some of the considerations will be:

Should there be a measure placed before the voters (if the measure expires there is not another source of funds available to maintain the current roadway landscaping and trails maintenance)

If a measure is placed before the voters in 2016:

What should the duration be (how long-the current time frame was for 10 years)

What should be the amount (continue with same rate and same formula or different base amount and formula)